

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
***If yes, use separate sheet to provide this information, including age of onset and date of death***

**PROPOSED INSURED'S EXISTING INSURANCE**

| Full Name of Company | Face Amount | Year Issued | Is Policy to be Replaced? |
|----------------------|-------------|-------------|---------------------------|
|                      |             |             |                           |
|                      |             |             |                           |

1. List the date when first diagnosed: \_\_\_\_\_

2. What type of pancreatic disorder was diagnosed?

Cyst, Pseudocyst  Abscess  Pancreatitis  Stone

Other; please give details \_\_\_\_\_

3. Was client incapacitated from work due to the pancreatic disorder?  No  Yes; when and for how long

\_\_\_\_\_

\_\_\_\_\_

4. Was client hospitalized?  No  Yes; (give dates and how long below)

Date: \_\_\_\_\_ Duration \_\_\_\_\_

Date: \_\_\_\_\_ Duration \_\_\_\_\_

Date: \_\_\_\_\_ Duration \_\_\_\_\_

5. Was any surgery performed?  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_

6. If pancreatitis, describe frequency of attacks and date of most recent attack:

\_\_\_\_\_

\_\_\_\_\_

7. List all medications client is taking. (accurate name, dosage, and reason)

| (Accurate) Name of Medication | Dosage | Reason |
|-------------------------------|--------|--------|
|                               |        |        |
|                               |        |        |
|                               |        |        |

8. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_

\_\_\_\_\_