

# 3 KEYS TO A SUCCESSFUL RETIREMENT STRATEGY

The three most important aspects to consider in retirement must be equally strong, support each other and work together to achieve balance.



## Lifetime Income

How can I position my retirement nest egg so that funds last as long as I live?

A strategy involving a lifetime income stream and the possibility of long-term care is a balanced approach.



## Long-Term Care

Who will take care of me if I can no longer care for myself? How do I pay for long-term care, and limit the impact on the other keys?

Planning that factors in the unexpected can give you a more firm foundation for your financial retirement strategy.



## Wealth Transfer

Who will inherit my money when I die? How concerned should I get about the taxes my loved ones will face should they inherit my money?

Considering the tax consequences of inheritance simplifies the process for your beneficiaries.

Preparing for a solid retirement requires a strong, plan that addresses the three key areas. Talk with us today about preparing for the cost of *Long-Term Care.*

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INFORMATION